

Data and Project Request

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Data and Project Criteria

You can use the questions below to include additional information to help in the development of your data or report.

Do you want General Biographical Information in your final results?

Name, primary donor category, address, phone, email, mailing salutations.

Do you want Donation information in your final results?

Be specific about what kind of donation information you want. Common examples: Donor Current FY y/n, Current Active Pledge y/n, Lybunt (to any designation) y/n, Sybunt (to any designation) y/n.

Do you want the Prospect Manager (PTS) Information for primary and spouse listed in your final results?

Yes or No

Are there prospects to include or exclude in your results?

example: Do not include the President's PTS List or do not include any PTS constituents in the

results.

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**Do you want your list to be
householded?**

Yes = one line for the household for a mailing. No = primary and spouse will appear separately in the data if they both fit the search criteria.

**Who should be excluded from your
data?**

- No Contact
- Deceased
- No Mail Contact
- No Mail Solicitations
- No Phone Contact
- No Phone Solicitations
- No Email Contact
- No Email Solicitations
- Other:

**Do you want other information in
your final results?**

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Additional information about constituents to include or exclude from

Additional information about constituents to include or exclude from the results

Do you want records from certain geographic regions included or excluded?

Please specify, include or exclude constituents in Washington, in North America, only in Pierce County are common examples.

Groups of Donors to include

- Q Club Donors
- Lute Club Donors
- Lifetime Giving Society Members
- Heritage Society Members
- All Donors
- Other:

Categories of Constituents (people) to include:

- Alumni
- Non-Degreed Alumni
- Current Parents
- Past Parents
- Pending Parents
- PLU Employees
- PLU Retirees
- PLU Students
- Corporate/Foundation Contacts
- All Categories of Constituents
- Other:

Categories of Organizations to include:

- Corporations
- Foundations
- Family Foundations
- ELCA Synods
- ELCA Congregations
- ELCA National
- Other Churches/Religious Organizations
- Fundraising Consortia
- Trusts
- Public/Government Entities
- Donor Advised Funds
- All Categories of Organizations
- Other:

Groups of volunteers to include:

Check the boxes of the volunteers you would like included. If you would like current or past members of a certain group, list this in the other box.

- Current Regents
- Former Regents
- Alumni Board
- Parents Council
- Class Representatives
- Corporate Delegates
- Corporate Advisory Council
- School of Business Executive Advisory Board
- PLU Business Network Advisory Board
- Lute Club Advisory Board
- GOLD Leadership Committee
- Alumni Awards Committee
- Partner Congregations
- All Volunteer Groups
- Other:

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